

Financial Foundations

Carefully read Item 4 and 5 of Form ADV Part 2A (“Brochure”), as these sections for the Brochure contain important details about Financial Foundations’ advisory services and fees. Fees are not negotiable. The fees below will only apply to you when you request the services listed.

<u>Fees Charged by Investment Advisor</u>	<u>Fee Amount</u>	<u>Frequency Fee is Charged</u>	<u>Services</u>
Assets Under Management	N/A	N/A	N/A
Hourly Fee	\$250	Hourly	Financial Planning
Subscription Fee	N/A	N/A	N/A
Fixed Fee	N/A	N/A	N/A
Commissions to the Adviser	N/A	N/A	N/A
Performance-based Fee	N/A	N/A	N/A

<u>Fees Charged by Third Parties</u>	<u>Fee Amount</u>	<u>Frequency Fee is Charged</u>	<u>Services</u>
Third Party Money Manager	N/A	N/A	N/A
Robo-Adviser Fee	N/A	N/A	N/A

Talk to your Adviser about fees and costs applicable to you.

For Additional Discussion with Your Adviser:

<u>Additional Fees/Cost</u>	<u>Yes/No</u>	<u>Paid To</u>
Brokerage fees	No	
Commissions	No	
Custodian Fees	No	
Mark-ups and Mutual Fund/ETF Fees and Expenses	No	

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